



**Counseling And Support Associates, PC**  
**AT LAKE NORMAN**

INSURANCE INFORMATION AND VERIFICATION OF BENEFITS

Client's name \_\_\_\_\_ D.O.B. \_\_\_\_\_

Insurance Company \_\_\_\_\_

Mental Health Outpatient Company \_\_\_\_\_

Phone number to verify benefits \_\_\_\_\_

Information from: \_\_\_\_\_ Date \_\_\_\_\_

Primary Insured \_\_\_\_\_

Employer \_\_\_\_\_

I.D.# or Soc.Sec.# \_\_\_\_\_

Policy # \_\_\_\_\_

Group # \_\_\_\_\_

Birth Date \_\_\_\_\_

Effective Date of Policy \_\_\_\_\_

Max Payable Per Session \_\_\_\_\_ Dr.'s Referral needed \_\_\_\_\_

Percent Coverage \_\_\_\_\_

Max Payable per calendar year \_\_\_\_\_

Number for Precert \_\_\_\_\_

Precertification ID # \_\_\_\_\_

Certified by \_\_\_\_\_

Managed Care Company \_\_\_\_\_

# of Sessions Authorized \_\_\_\_\_

Patient Co-pay \_\_\_\_\_

CLAIMS SENT TO:

NOTES: \_\_\_\_\_

\_\_\_\_\_

**COMPASSIONATE CARE FOR POSITIVE CHANGE**

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